



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, August 25, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,279.7	21,344.8	-65.12	(0.31)	(1,344.7)	(5.9)
S&P SL 20 Index	5,994.8	6,009.4	(14.6)	(0.2)	(162.6)	(2.6)
RSI	40.5	43.7				
Value of Turnover (LKR Mn)	796.9	16,851.8	(16,054.9)	(95.3)		
TRI on All Share (ASTRI)	33,505.0	33,592.0				
Foreign Purchases (LKR Mn)	56.0	52.4				
Foreign Sales (LKR Mn)	60.1	962.3				
Foreign Net Flow (LKR Mn)	(4.1)	(909.9)				
Volume of Turnover (No. in Mn)	27.2	67.1				
Market Capitalization (LKR Bn)	7,703.8	7,727.4				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

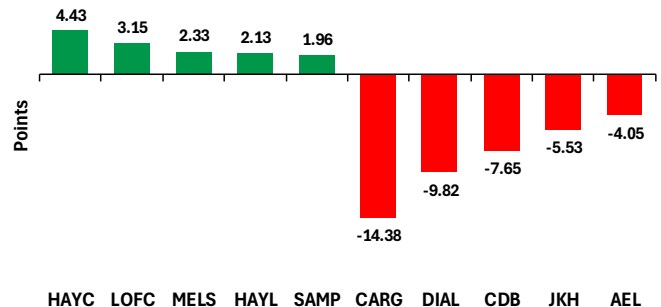
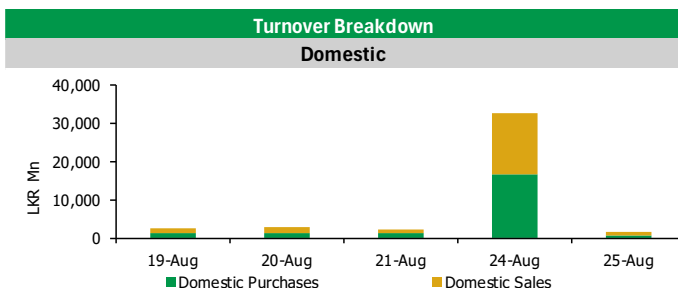
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
25-Aug-2026	21,344.77	21,374.82	30.05	21,279.65	-65.12	21,279.65	-65.12	-0.31%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
AGPL	16.30	1.10	7.24%	0.47	8.38	0.50	34.68	1.95	3.07%
LOFC	5.30	0.30	6.00%	0.93	5.44	-	5.70	0.97	-
CSLK	13.40	0.70	5.51%	0.79	5.6	0.28	16.96	2.39	2.09%
SIGV	13.70	0.60	4.58%	0.06	7.59	3.00	228.33	1.81	21.90%
COCO(X)	22.40	0.90	4.19%	1.69	17.88	-	13.25	1.25	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
HUNA	14.60	(1.20)	-7.59%	-0.29	2.98	-	-50.34	4.90	-
AGST (X)	11.50	(0.90)	-7.26%	0.59	17.3	-	19.49	0.66	-
CDB	37.00	(2.80)	-7.04%	6.46	40.60	8.50	5.73	0.91	22.97%
MDL	19.50	(1.30)	-6.25%	0.38	4.25	-	51.32	4.59	-
GEST	325.00	(20.00)	-5.80%	41.93	253.70	3.90	7.75	1.28	1.20%

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	65	Negative Contributors (No.)	111
CTHR	107,000	575.00	61,525,000				
CINS(X)	20,200	1600.00	32,320,000				
JKH	1,400,000	19.90	27,860,000				



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

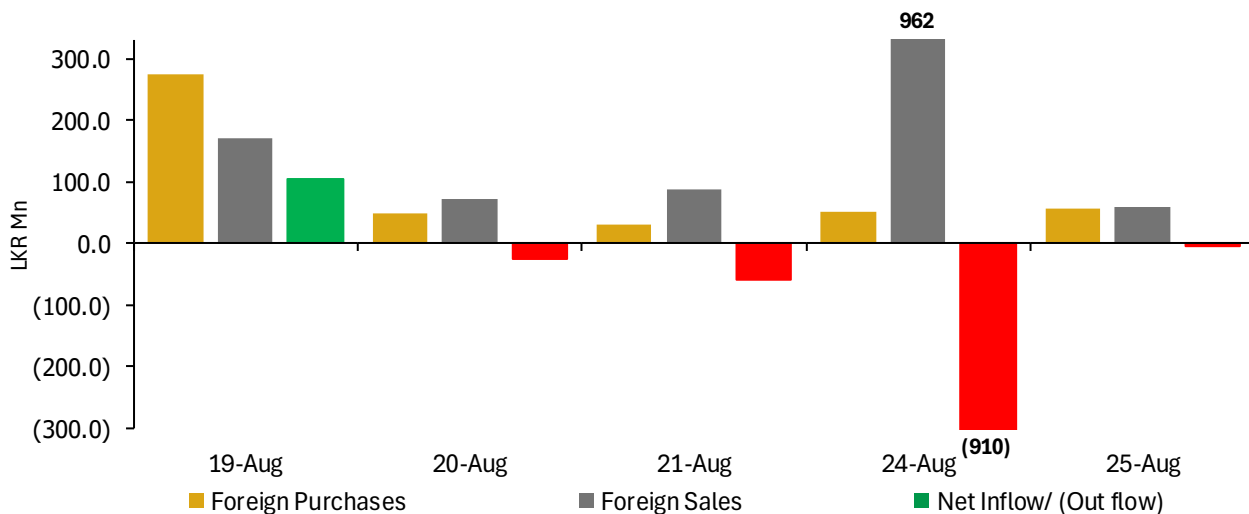
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
1/0/1900	0.00	0	0.00
1/0/1900	0.00	0	0.00
1/0/1900	0.00	0	0.00
1/0/1900	0.00	0	0.00
1/0/1900	0.00	0	0.00

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,704	84,489	(55,785)

*From January 02 to August 25, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	153,154,167.80	19.22%
Materials	138,641,737.70	17.40%
Banks	87,563,669.50	10.99%
Diversified Financials	79,772,857.90	10.01%
Food & Staples Retailing	63,748,280.35	8.00%
Food, Beverage & Tobacco	59,953,812.55	7.52%
Insurance	38,576,359.30	4.84%
Consumer Services	35,829,654.15	4.50%
Real Estate Management & Dev.	24,156,460.20	3.03%
Retailing	21,030,155.70	2.64%
Telecommunication Services	20,315,477.50	2.55%
Consumer Durables & Apparel	19,159,799.05	2.40%
Software & Services	14,117,085.30	1.77%
Health Care Equipment & Ser.	13,589,319.50	1.71%
Utilities	11,422,122.80	1.43%
Automobiles & Components	6,651,997.10	0.83%
Transportation	3,353,609.75	0.42%
Commercial & Professional Ser	3,136,098.10	0.39%
Energy	2,704,775.10	0.34%
Household & Personal Products	42,441.80	0.01%

Total Turnover (LKR)	796,921,078
YTD Avg. Turnover (LKR)	4,031,012,642
Monthly Avg. Turnover (LKR)	3,836,194,976

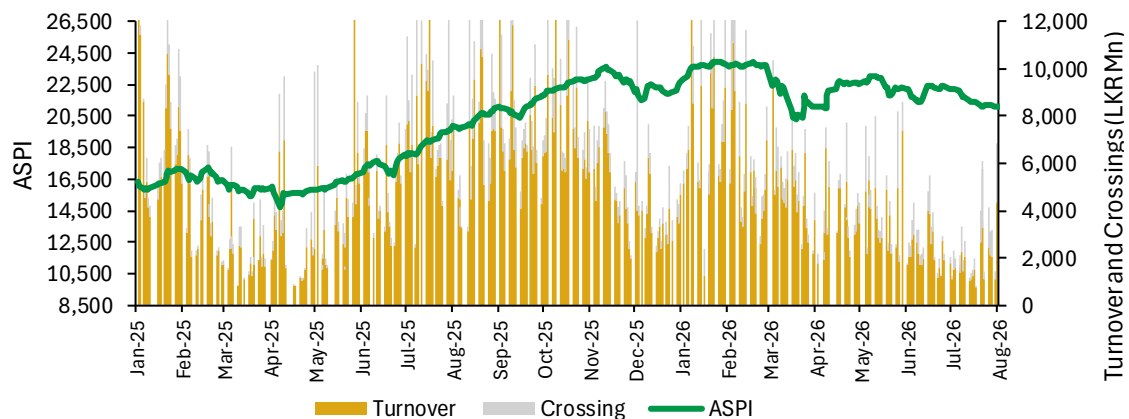
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	65,215	41,852	64%

*Upto August 25, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

19-Aug				20-Aug				21-Aug				24-Aug				25-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SUN	29.60	-0.67%	7,448,287	SUN	29.40	-0.68%	226,874	SUN	29.50	0.34%	325,286	SUN	29.20	-1.02%	6,098,989	SUN	29.20	0.00%	346,978
ASPH	0.60	-14.29%	4,762,283	ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952	ASPH	0.60	0.00%	2,227,483
HHL	31.50	0.32%	3,796,359	HHL	31.40	-0.32%	106,182	HHL	31.80	1.27%	113,374	HHL	31.50	-0.94%	143,416	HHL	31.40	-0.32%	48,169
DIAL	46.50	-1.06%	3,505,362	DIAL	46.70	0.43%	490,731	DIAL	47.00	0.64%	342,367	DIAL	47.10	0.21%	785,131	DIAL	46.40	-1.49%	429,965
SEYB	98.80	-0.10%	2,001,247	SEYB	98.10	-0.71%	1,516,116	SEYB	97.90	-0.20%	1,444	SEYB	98.70	0.82%	2,807	SEYB	98.30	-0.41%	231
				HNBF	8.40	1.20%	5,798,501	HNBF	8.30	-1.19%	1,535,175	HNBF	8.20	-1.20%	575,788	HNBF	8.20	0.00%	571,449
				JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306
				ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952	ASPH	0.60	0.00%	2,227,483
				WIND	40.10	-1.23%	2,054,835	WIND	40.40	0.75%	39,662	WIND	40.40	0.00%	17,954	WIND	39.20	-2.97%	200,778
				BIL	5.10	0.00%	1,948,980	BIL	5.10	0.00%	769,552	BIL	5.00	-1.96%	2,601,200	BIL	5.00	0.00%	1,574,246
								SIRA	34.60	6.13%	8,672,167	SIRA	34.60	0.00%	1,733,466	SIRA	34.60	0.00%	1,491,060
								SEMB	1.00	0.00%	7,476,958	SEMB	1.00	0.00%	255,424	SEMB	1.00	0.00%	172,611
								JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306
								ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952	ASPH	0.60	0.00%	2,227,483
								TESS	1.80	0.00%	2,122,005	TESS	1.80	0.00%	48,822	TESS	1.80	0.00%	36,078
												CTHR	550.50	4.91%	20,149,924	CTHR	544.75	-1.04%	110,117
												JKH	19.90	0.51%	7,433,443	JKH	19.80	-0.50%	1,865,306
												SUN	29.20	-1.02%	6,098,989	SUN	29.20	0.00%	346,978
												CARG	680.75	-0.80%	6,000,851	CARG	650.50	-4.44%	704
												SEMB (X)	0.30	0.00%	4,177,675	SEMB (X)	0.30	0.00%	578,104
																LOFC	5.30	6.00%	2,787,657
																ASPH	0.60	0.00%	2,227,483
																BIL	5.00	0.00%	1,574,246
																SIRA	34.60	0.00%	1,491,060
																CSLK	13.40	5.51%	1,328,461

Source : CSE